

Exhibit
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THE LAW OFFICES OF
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Certified as a Rule 31 Mediator in Family and Juvenile Law

February 25, 2004

Ms. Linda Wagner
5800 Central Avenue Pike
Apt. #4003
Knoxville, Tennessee 37918

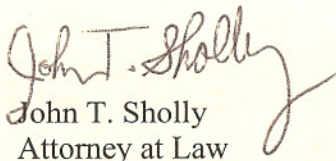
RE: Request for information on attorney Keenan Smith

Dear Ms. Wagner:

In lieu of drafting an affidavit to you discussing what I remember about Mr. Smith's involvement in your case I have answered directly the Board of Professional Responsibilities' questions that they sent me about Mr. Smith. However, at the end of last year, 2003, you called my office and engaged in a very hostile discussion including cursing at one of my employees at the time. Subsequent to that time, at some point, in February 2004, you left a message on my office answering service indicating that I would get what's coming to me.

At this point I am requesting that you no longer have any communication with my office as I find your contact with my office to be disturbing and upsetting. If you do not comply with my request I will take whatever legal method is appropriate including getting a restraining order against you to prevent you from contacting my office in any way.

Sincerely,


John T. Sholly
Attorney at Law

cc: Board of Professional Responsibility